



ASX Announcement

7 April 2016

**FULLY UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE TO RAISE \$2.03M
UPDATE OF QUOTATION DATE**

Further to its announcement of 6 April 2016, Regalpoint Resources Ltd (ASX: **RGU**) advises that the quotation date of securities to be issued pursuant to the offers under its current prospectus is expected to be Wednesday, 27 April 2016 and not Thursday, 28 April 2016.

The revised indicative timetable for the rights issue is as follows:

Event	Date
Offers close (Closing Date)	Monday, 18 April 2016
Notice to ASX of Shortfall	Thursday, 21 April 2016
New Securities issued	Tuesday, 26 April 2016
Quotation of New Securities on ASX commences	Wednesday, 27 April 2016

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules.

*****ENDS*****

For further information, shareholders and media please contact:

Bruce McCracken
Executive Director
+61 8 9424 9320

Fleur Hudson
Company Secretary
+61 8 9424 9320