



ASX Announcement

07 May 2012

ADDITIONAL SHAREHOLDER INFORMATION

Regalpoint Resources Limited (ASX: **RGU**) advises that the following information relates to the results referred to in the Quarterly Activities Report announced on 30 April 2012.

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ANNEXURE

Table 1. Paroo Range Rock chip Location and analytical results

Prospect	#Easting	#Northing	*eU (ppm)	U ppm
Skevi	349008	7737871	1.6	1.3
	349009	7737904	2.9	1.5
	349021	7737873	5.2	0.8
	349033	7737798	696.1	4735
	348996	7737816	1138	1405
	349032	7737809	36.6	8.5
	349034	7737801	161.3	11
	349034	7737797	518.1	2050
	349035	7737792	1144	2510
	349032	7737777	161.4	295
	349040	7737710	140.7	390
	349051	7737690	33.7	47
	349078	7737675	633.3	890
	349053	7737621	50.1	34
	349056	7737597	47.1	33.5
	349056	7737592	60.9	27
	349038	7737853	120.7	3415
	349041	7737866	545.4	1115
	349045	7737873	285.4	140
	349065	7737924	31.1	60
	349075	7737992	53.5	70
	349064	7738009	47.6	180
	349068	7738015	70.8	55
Skevi	349078	7738046	31.2	34.5
	349052	7737573	300.8	840
	349012	7737459	100.9	515
	349027	7737377	1.6	2
	348949	7737331	3.4	13.5
PRP2	358559	7734891	4.1	1
	358585	7734971	0.5	1.7
	358585	7734971	<0.1	2.4
PRP3	357991	7736087	0.6	4.1
	358032	7736066	2	2
	358003	7735932	111.1	125
PRP4	356650	7736616	2.3	4.8
	356635	7736590	1.2	4.8
	356607	7736608	1.3	2.5
	356534	7736440	91.2	105
PRP5	357039	7736716	1.4	1.1
	357046	7736717	1.4	1.7
PRP6	360563	7739451	<0.1	4.5
	360197	7738956	<0.1	0.1
PRP7	360214	7738974	2.3	4.5
	358780	7737150	No assay	9.5
PRP8	359015	7738388	3.8	18
PRP9	354021	7742481	6.5	12.5
PRP16	361130	7743290	2	10.5
PRP22	346631	7745494	2.5	2.8
PRP28	351404	7738500	22.2	27
PRP31	358023	7736691	12.2	14.5

*Uranium mineralisation grades through this Table are annotated with a sub-prefix 'e' because they have been reported as uranium equivalent grades derived from RS125 spectrometer results and should be regarded as approximations only.

Confirmation uranium analysis was undertaken by Amdel Laboratories with samples submitted to Amdel Laboratories in Mt Isa for preparation and low level ICP3MS analysis (ie. 0.1 ppm U detection limit) in Adelaide.

Table 2. King Leopold Radiometric Anomaly Location and Results

Anomaly No	East	North	eU ppm#	Sample No.	U ppm
14	199208	8027740	16.5		
14B	199225	8027755	22.6	LP001	70
19	217694	8011002	4.9		
21	219724	8016411	6.5		
23	230220	8023423	-	LP002	26
32	240890	8014747	38.4		
32A	240875	8014784	56.9		
34	244464	8018002	71		
Jupiter	247680	8013338	-	LP003	0.8
Jupiter	247208	8012351	522		
Jupiter	247603	8012618		LP005	1
39	250271	8014343	23.8		
38	249213	8013689	19.4		
38	249178	8013848	9.9		
42	249805	8008040	8.9		
Juno (40)	247244	8010557	26		
Juno (40)	247244	8010563	850	LP006	4310
43	248864	8005443	110		
43	248845	8005448	185.8		
44	230641	8005833	13.6		
44	230516	8006166	11.4		
46	221881	8004675	-	LP007	25
48	219803	8003203	81.2	LP008	30
48	219780	8003121	213.7	LP009	65
48	219633	8003086	88.2		
48	219626	8003092	671.1	LP010	840
47	220912	8000193	7.2		
50	216798	8003524	37		
50	216788	8003630	5.9		
55	224320	8006342	8.1		
51	218053	7986026	3.6		
1	782467*	8052268*		LP011	5
2	792708*	8058027*	18.5		
7	814150*	8044303*	-	LP012	3.7
2	792696*	8058014*	17.9		
53	798346*	8049745*	3.4		
McK Hill	801463*	8042309*	6.3		
54	806646*	8043288*	20.1		
54	806598*	8043281*	20.1		

Note: Coordinates in MGA GDA94 Zone 52K or Zone 51K where marked with *

Uranium mineralisation grades through this Table are annotated with a sub-prefix 'e' because they have been reported as uranium equivalent grades derived from RS125 spectrometer results and should be regarded as approximations only.

Confirmation uranium analysis was undertaken by Amdel Laboratories with samples submitted to Amdel Laboratories in Darwin for preparation and low level ICP3MS analysis (ie. 0.1 ppm U detection limit) in Adelaide.

Table 3. Highlander Drill location and results

Drillhole	East	North	Az	Dip	Depth	Composite Significant Intercept (Au g/t)	Re-assay Au(g/t)
HLRC025	730461	8566751	270	-60	78	48-52; 4m@1.20	No re-assay
HLRC026	730466	8566759	270	-60	45	37-38; 1m @2.20	No re-assay
HLRC027	730479	8566633	270	-60	115	Nil	No re-assay
HLRC028	730473	8566717	270	-60	77	36-40; 4m @1.00 <i>incl</i> 40-41; 1m @1.30 54-57; 3m @ 0.65 67-68; 1m@0.52	No re-assay
HLRC029	730455	8566544	270	-60	100	28-32; 4m @ 0.69	30-32; 2m @ 0.84
HLRC030	730459	8566544	270	-75	95	Nil	No re-assay
HLRC031	730485	8566456	275	-60	100	48-52; 4m @0.70	50-52; 2m @ 1.39 66-67; 1m @ 1.15
HLRC032	730502	8566456	275	-80	113	88-92; 4m @1.10 92-96; 4m @0.53	89-91; 2m @1.31
HLRC033	730466	8566495	270	-60	95	48-52; 4m @0.78	47-50; 3m @0.98
HLRC034	730484	8566673	270	-55	77	28-36; 8m @0.68 52-56; 4m @1.40	32-34; 2m @ 0.87 52-55; 3m @ 1.55
HLRC035	730486	8566673	270	-90	45	Nil	No re-assay
HLRC036	730524	8566495	270	-60	131	108-112; 4m @1.60 112-116; 4m @0.88 120-124; 4m @0.86	108-114; 6m @3.91 <i>incl</i> 112-13; 1m @13.2 120-121; 1m@3.35
HLRC037	730369	8566325	270	-55	65	Nil	No re-assay
HLRC038	730354	8566220	270	-55	100	Nil	No re-assay
HLRC039	730321	8566131	270	-60	100	Nil	17-18; 1m@ 0.63
HLRC040	730341	8566051	270	-60	77	28-32; 4m @0.57	31-33; 2m @1.05
HLRC041	730477	8566832	270	-60	64	No assay	No assay
HLRC042	730485	8566750	270	-70	51	No assay	No assay

All drillhole samples were composited at 4m intervals, with some 1m samples analysed from anomalous zones. The samples were submitted to Amdel Laboratories in Darwin for preparation and fire assay (ie. 1 ppb Au detection limit) in Adelaide. All 4m assay intercepts are based on composite samples and do not reflect true width of mineralisation.

Re-assays at 1m intervals were undertaken from >0.5 g/t composite intercepts. The samples were submitted to Amdel Laboratories in Darwin for preparation and fire assay (ie. 1 ppb Au detection limit) in Adelaide.

Table 4. Gum Creek Drilling and Results

Hole ID	mN	mE	Depth	From	To	Thickness	Grade eU3O8 ppm
GCA001	7038400	720720	2.5				Nil
GCA002	7038300	720720	3.5				Nil
GCA003	7038200	720720	2				Nil
GCA004	7038100	720720	2				Nil
GCA005	7038000	720720	2.5				Nil
GCA006	7037900	720720	3				Nil
GCA007	7037800	720720	4				Nil
GCA008	7037700	720720	4				Nil
GCA009	7037600	720720	17.5	14.5	14.8	0.3	88
GCA010	7037500	720720	18				Nil
GCA011	7037400	720720	18.5	8.5	9.0	0.5	52
GCA012	7037300	720720	18				Nil
GCA013	7037200	720720	14				Nil
GCA014	7037100	720720	19				Nil
GCA015	7037000	720720	19				Nil
GCA016	7036900	720720	19				Nil
GCA017	7036800	720720	19.5				Nil
GCA018	7036700	720720	19				Nil
GCA019	7036600	720720	19				Nil
GCA020	7036500	720720	18.5				Nil
GCA021	7036400	720720	19				Nil
GCA022	7036300	720720	18.5				Nil
GCA023	7036200	720720	18.5				Nil
GCA024	7033555	719455	16.5				Nil
GCA025	7033550	719540	14				Nil
GCA026	7033550	719660	15.5				Nil
GCA027	7033545	719765	15.5	12.5	14.5	2.0	54
GCA028	7033550	719860	14.5				Nil
GCA029	7033545	719950	18				Nil
GCA030	7033545	720040	14				Nil
GCA031	7033550	720165	16				Nil
GCA032	7033550	720255	14				Nil
GCA033	7033545	720350	12				Nil
GCA034	7033540	720455	19.5				Nil
GCA035	7033580	720580	11				Nil
GCA036	7033665	720650	14				Nil
GCA037	7033735	720710	17.5				Nil
GCA038	7033800	720760	19				Nil
GCA039	7033865	720825	20	16.5	17.5	1.0	64
GCA040	7033955	720885	17.5				Nil
GCA041	7034010	720930	20	18.5	19.0	0.5	51
GCA042	7034105	721000	19.5				Nil
GCA043	7034195	721065	16				Nil
GCA044	7036200	716600	17	11.0	12.0	1.0	52
GCA044	7036200	716600	17	13.0	13.5	0.5	58
GCA045	7036100	716600	17.5				Nil
GCA046	7036000	716600	18.5	9.5	16.0	6.5	60
GCA047	7035900	716600	15	14.5	15.0	0.5	50
GCA048	7035800	716600	19.5	16.5	19.0	2.5	54
GCA049	7035700	716600	14				Nil
GCA050	7035600	716600	16				Nil
GCA051	7035500	716600	14.5				Nil
GCA052	7035400	716600	16.5				Nil
GCA053	7035300	716600	20				Nil
GCA054	7035200	716600	20				Nil
GCA055	7035100	716600	17				Nil
GCA056	7035000	716600	18				Nil
GCA057	7034900	716600	18.5				Nil
GCA058	7034800	716600	18				Nil
GCA059	7034700	716600	18.5				Nil
GCA060	7034600	716600	18				Nil
GCA061	7034500	716600	18.5				Nil
GCA062	7034400	716600	19				Nil
GCA063	7034300	716600	19				Nil
GCA064	7034200	716600	19				Nil
GCA065	7034100	716600	20				Nil
GCA066	7034000	716600	19				Nil
GCA067	7033900	716600	19				Nil
GCA068	7033800	716600	18.5				Nil
GCA069	7033700	716600	19				Nil
GCA070	7033600	716600	19				Nil
GCA071	7033500	716600	19				Nil
GCA072	7033400	716600	19.5				Nil
GCA073	7033300	716600	19				Nil
GCA074	7033200	716600	18.5				Nil
GCA075	7033100	716600	18				Nil
GCA076	7033000	716600	19				Nil
GCA077	7032900	716600	19				Nil
GCA078	7032800	716600	18.5				Nil
GCA079	7032700	716600	19				Nil
GCA080	7034490	712545	18				Nil
GCA081	7034385	712545	19				Nil
GCA082	7034295	712555	19				Nil
GCA083	7034185	712550	19				Nil
GCA084	7034120	712550	19				Nil
GCA085	7034000	712550	20				Nil
GCA086	7033895	712555	20				Nil
GCA087	7033790	712555	19				Nil
GCA088	7033685	712555	20				Nil
GCA089	7033600	712555	19				Nil
GCA090	7033600	712645	18				Nil
GCA091	7033605	712750	18.5				Nil
GCA092	7033590	712850	19				Nil
GCA093	7033595	712955	20				Nil
GCA094	7033595	713065	19	18.0	18.5	0.5	53
GCA095	7033590	713150	18.5	17.0	18.5	1.5	52
GCA096	7033595	713235	20	18.2	18.7	0.5	83
GCA096	7033595	713235	20	18.9	19.2	0.3	100

Hole_ID	mN	mE	Depth	From	To	Thickness	Grade eU3O8 ppm
GCA097	7033590	713350	19	16.5	19.0	2.5	55
GCA098	7033590	713450	17.5	16.0	17.5	1.5	60
GCA099	7033585	701555	17.5	15.5	17.0	1.5	54
GCA100	7033585	713650	19	17.1	17.3	0.2	104
GCA101	7033590	713755	17	16.5	17.5	1.0	58
GCA102	7033590	713835	14				Nil
GCA103	7033585	713950	14				Nil
GCA104	7033590	714065	15				Nil
GCA105	7033590	714150	13.5				Nil
GCA106	7033585	714260	16				Nil
GCA107	7033585	714350	15				Nil
GCA108	7033580	714550	15.5				Nil
GCA109	7033508	714550	18				Nil
GCA110	7028100	709900	18				Nil
GCA111	7028100	710000	19				Nil
GCA112	7028100	710100	20				Nil
GCA113	7028100	710200	20				Nil
GCA114	7028100	710300	19.5				Nil
GCA115	7028100	710400	20				Nil
GCA116	7028100	710500	16				Nil
GCA117	7028100	710600	20	14.3	14.7	0.5	94
GCA118	7028100	710700	20				Nil
GCA119	7028100	710800	20				Nil
GCA120	7028100	710900	15.5				Nil
GCA121	7028100	711000	19				Nil
GCA122	7028100	711100	20				Nil
GCA123	7028100	711200	20				Nil
GCA124	7028100	711300	19				Nil
GCA125	7028100	711400	19				Nil
GCA126	7028100	711500	19.5				Nil
GCA127	7028100	711600	16.5				Nil
GCA128	7028100	711700	13				Nil
GCA129	7028100	711800	13.5				Nil
GCA130	7028100	711900	13				Nil
GCA131	7028100	712000	13				Nil
GCA132	7028100	712100	14	13.0	13.5	0.5	59
GCA133	7028100	712200	10	9.0	9.4	0.5	142

Grade cut off: 75 eU3O8 ppm

Minimum Width: 0.20m

Internal Dilution: 0.20m

Uranium mineralisation grades through Table 4 are annotated with a sub-prefix 'e' because they have been reported as uranium equivalent grades derived from downhole gamma logging results and should be regarded as approximations only.

Gamma logging or "total count gamma logging" is a common method used to estimate uranium grade where the radiation contribution from thorium and potassium is very small. Sandstone and calcrete hosted deposits are usually of this type.

Downhole gamma logging of drill holes provides a powerful tool for uranium companies to explore for and evaluate uranium deposits. Such a method measures the natural gamma rays emitted from material surrounding a drillhole. Gamma radiation is measured from a volume surrounding the drillhole that has a radius of approximately 35mm. The gamma probe is therefore capable of sampling a much larger volume than the geological samples recovered from any normal drill hole.

The logging program was undertaken by independent consultants Borehole Geophysical Services (BHGS) of Perth utilising Auslog logging system.

The information in this report that relates to Exploration results is based on information compiled by Mr Nick Burn who is a member of the Australian Institute of Geoscientists. Mr Burn is a full-time employee of Regalpoint Resources Ltd. Mr Burn has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Burn consents to the inclusion in this report of the matters based on their information in the form and context in which it appears.

Information in this report relating to the determination of the gamma probe results and geophysical work is based on information compiled by Mr David Wilson. Mr Wilson is a member of the AusIMM and the AIG. Mr Wilson is consultant to Regalpoint Resources. He has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Wilson consents to the inclusion in this report of the matters based on their information in the form and context in which it appears.