

17 August 2012

Via email: [Sandra.Wutete@asx.com.au](mailto:Sandra.Wutete@asx.com.au)

Sandra Wutete  
Advisor, Listings (Perth)  
ASX Compliance Pty Ltd  
L8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sandra

**Regalpoint Resources Limited ("Company")**

We refer to your letter dated 16 August 2012.

Mr. Nicholas Burn resigned as Chief Executive Officer of the Company effective from 20 July 2012. Unfortunately, Mr. Burn did not authorise his Final Director's Interest Notice (Appendix 3Z) prior to his last day, and he was unavailable for the days following his departure.

The Final Director's Interest Notice was lodged immediately upon receiving confirmation from Mr. Burn that it was correct.

The Company's directors are all highly experienced and aware of their disclosure obligations, and this is reinforced through regular board meetings and correspondence. While the late lodgement of the Final Director's Interest Notice is regrettable it is not indicative of the Company's approach to meeting its disclosure obligations, and the Company will strive to ensure that all future obligations are met timeously.

Yours sincerely



Fleur Hudson  
Company Secretary