



## ASX Announcement

6 April 2016

**FULLY UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE TO RAISE \$2.03M  
EXTENSION OF PROSPECTUS CLOSING DATE**

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Regalpoint Resources Ltd (ASX: **RGU**) has resolved to extend the closing date of the Offers under its current prospectus by one week due to the time lost over the Easter holiday period. Shareholders will now have until 5.00pm on Monday 18 April 2016 to respond to the Offers.

The Company is raising up to \$2.03 million by the issue of up to 202,815,840 shares at an issue price of \$0.01, with one free attaching option exercisable at \$0.02 on or before 30 September 2018 for every two shares subscribed for (**Rights Offer**), and by an offer of the shortfall to the Rights Offer (**Offers**).

The Rights Offer is wholly underwritten by Patersons Securities Limited and sub-underwritten in the amount of \$145,200 by The Hon. Shane Stone, the Company's Non-Executive Chairman.

As at the date of this announcement, Regalpoint has received applications for 62,199,552 shares under the Rights Offer.

The indicative timetable for the rights issue is as follows:

Event	Date
Offers close (Closing Date)	Monday, 18 April 2016
Notice to ASX of Shortfall	Thursday, 21 April 2016
New Securities issued	Tuesday, 26 April 2016
Quotation of New Securities on ASX commences	Thursday, 28 April 2016

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules.

\*\*\*ENDS\*\*\*

**For further information, shareholders and media please contact:**

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