



ASX ANNOUNCEMENT

4 OCTOBER 2012

NOTICE OF ANNUAL GENERAL MEETING

Regalpoint Resources Limited (ASX: RGU) is pleased to announce that the Notice of Annual General Meeting of shareholders to approve a number of resolutions has been dispatched to all shareholders.

The Annual General Meeting will be held at 10.00am (WST) on 6 November 2012 at the Rydges Hotel, corner Hay Street and King Street, Perth Western Australia.

Hardcopies of the Annual Report have been despatched to all shareholders who have requested it. Shareholders who have elected to receive the report in electronic format, will be sent an electronic version of the Annual Report from Security Transfer Registrars.

The Notice of Annual General Meeting and the Annual Report can be located on the Regalpoint Resources Limited website at www.regalpointresources.com.au.

ENDS

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