

**Form 605**Corporations Act 2001  
Section 871B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Regalpoint Resources LtdACN/ARSN 122 727 342**1. Details of substantial holder(1)**Name Tenalga Pty LtdACN/ARSN (if applicable) 008 968 965The holder ceased to be a  
substantial holder on26 / 4 / 16

The previous notice was given to the company on

30 / 5 / 11

The previous notice was dated

25 / 5 / 11**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
26/4/16	Tenalga Pty Ltd	Rights Issue	\$57,500	10,289,460	10,289,460
				ordinary	
				fully paid shares	

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

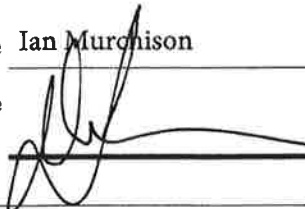
**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tenalga Pty Ltd	19 Hammond Road
	Claremont WA 6010

**Signature**print name Ian Murchisoncapacity Director

sign here


date 26 / 4 / 2016