



Regalpoint Resources Limited

ACN: 122 727 342

25 May 2011

ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Restricted Securities

I confirm that the number of securities escrowed from the date of listing is:

1. 15,263,905 fully paid ordinary shares of which:
 - a. 412,978 are escrowed for 12 months from 31 January 2011; and
 - b. 14,850,927 are escrowed for 24 months;

2. 11,469,179 free attaching options exercisable at \$0.20 and expiring 31 March 2014 of which:
 - a. 309,734 are escrowed for 12 months from 31 January 2011; and
 - b. 11,159,445 are escrowed for 24 months.

Yours faithfully

Fleur Hudson
Company Secretary