



MARKET RELEASE

27 May 2011

Regalpoint Resources Limited

PRE-QUOTATION DISCLOSURE

Regalpoint Resources Limited was admitted to the Official List of ASX Limited on Thursday, 26 May 2011.

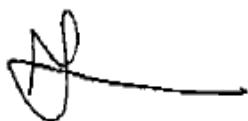
Official Quotation of the following securities will commence at 11.00 am E.S.T. (9.00 am W.S.T) on Monday, 30 May 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48, for each class of security.
4. Top 20 holders in each class of security.
5. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
6. Reviewed financial statements of Regalpoint Resources Limited for the half year to 31 December 2010.
7. Audited financial statements of Regalpoint Resources Limited for the year ended 30 June 2010.
8. Audited financial statements of Regalpoint Exploration Ltd for the year ended 30 June 2009.
9. Audited financial statements of Regalpoint Exploration Pty Ltd for the year ended 30 June 2008.
10. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council.

11. A trading policy that complies with the requirements of listing rule 1.1 condition 15.
12. The full and conditions of the options on issue.
13. A statement confirming that the options proposed to be issued to Mr Burn (or his nominee) will not be issued until the number of shares and options issued by the Company is such that the issue of the options to Mr Burn (or his nominee) will not cause the Company to have more options on issue than shares, and confirming the alternative arrangements entered into by the Company and Mr Burn in lieu of the issue of the options to Mr Burn (or his nominee) in the event that the Company cannot issue those options.

Security Code: RGU
 RGUO



Farlee Walker
Adviser, Listings (Perth)