



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

26 May 2011

Regalpoint Resources Limited

ADMISSION TO OFFICIAL LIST

Regalpoint Resources Limited was admitted to the Official List of ASX Limited on Thursday, 26 May 2011.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Monday, 30 May 2011.

52,341,375 ordinary shares fully paid issued at \$0.20

54,859,768 options exercisable at 20 cents on or before 31 March 2014

Security Code: RGU
 RGUO

Farlee Walker
Adviser, Listings (Perth)

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